# EXTENDED TO NOVEMBER 15, 2022

Form **991** 

# Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

Α	For the	2021 calendar year, or tax year beginning and	ending		
В	Check if applicable	I THE SHAKE INSTITUTE, INC.		D Employer identific	eation number
	Addres change	C/O ASHLEY SHARE			
	Name change			**-***88(	02
	nitial return	-	Room/suite	E Telephone number	
	Final return/	41 PURDY AVE, UNIT 567		914-688-1	
	termin- ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	386,743.
	Amend			H(a) Is this a group re	
	Applica	F Name and address of principal officer: ASHLEY SHARE		for subordinates	? Yes X No
	pendin			H(b) Are all subordinates in	
$\overline{\Gamma}$	Tax-exe	mpt status: X 501(c)(3) 501(c)( ) (insert no.) 4947(a)(1) c	or 527	1	list. See instructions
		HTTPS://SHARELOVE.FUND		H(c) Group exemption	
K	Form of	organization: X Corporation Trust Association Other	L Year		State of legal domicile: NY
	art I	Summary	•		-
Ф.	1 [	Briefly describe the organization's mission or most significant activities: ${ m WE} \ { m CH}$	HOOSE	TO EMPOWER !	reenagers
Governance	2	AT THIS CRITICAL STAGE OF DEVELOPMENT WIT	TH THE	TEACHINGS (	OF YOGA TO
rus	2	Check this box $lacktriangle$ if the organization discontinued its operations or dispos	sed of more	than 25% of its net as	sets.
ove.	1 8	Number of voting members of the governing body (Part VI, line 1a)		3	8
<u>م</u>	4 1	Number of independent voting members of the governing body (Part VI, line 1b)			8
es 6		otal number of individuals employed in calendar year 2021 (Part V, line 2a)			0
ξ		Total number of volunteers (estimate if necessary)			0
Activities		Total unrelated business revenue from Part VIII, column (C), line 12			0.
_		Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
				Prior Year	Current Year
Revenue	8 (	Contributions and grants (Part VIII, line 1h)		54,685.	382,403.
	9 F	Program service revenue (Part VIII, line 2g)		0.	0.
ě	10	nvestment income (Part VIII, column (A), lines 3, 4, and 7d)		0.	0.
	11 (	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.	-15,088.
	12	otal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .		54,685.	367,315.
	13 (	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	224,585.
	14 E	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
es	15 8	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) .		0.	0.
Expenses	16a F	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
ď	b∃	otal fundraising expenses (Part IX, column (D), line 25)	0.		
Ш	17 (	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		43,797.	136,329.
	18 7	otal expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		43,797.	360,914.
	19 F	Revenue less expenses. Subtract line 18 from line 12		10,888.	6,401.
Net Assets or Find Balances	Í		Ве	ginning of Current Year	End of Year
set	20	Total assets (Part X, line 16)		13,388.	20,039.
AAS	21 7	Total liabilities (Part X, line 26)		2,500.	2,750.
컐	22 1	Net assets or fund balances. Subtract line 21 from line 20		10,888.	17,289.
	art II	Signature Block			
	-	ties of perjury, I declare that I have examined this return, including accompanying schedules			knowledge and belief, it is
true	e, correct	, and complete. Declaration of preparer (other than officer) is based on all information of wh	iich preparer	has any knowledge.	
		Signature of officer		I Date	
Sig				Dato	
He	re	ASHLEY SHARE, CHIEF EXECUTIVE OFFICER Type or print name and title			
		,	IF	Date Check	TI PTIN
Da:		Print/Type preparer's name  ANNIEMARTE ACITANNO CRA ANNIEMARTE ACITANN		9/09/22 Check Check if self-employer	
Pai	- +	ANNEMARIE AGUANNO, CPA ANNEMARIE AGUANI Firm's name PRESTI & NAEGELE LLC	.vo, C0		**-***5470
	-			Firm's EIN >	·· ·· · · · · · · · · · · · · · · ·
USE	, only	Firm's address 225 WEST 35TH STREET, 5TH FLOOR NEW YORK, NY 10001		Dhana na 21 '	2-736-0055
N/a	v tha ID	S discuss this return with the preparer shown above? See instructions		Filolie IIO. 4 1	X Ves No

Pai	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	TTMTT
	SHARELOVE.FUND IS A WOMEN'S EMPOWERMENT NONPROFIT THAT EMPOWERS YO WITH EVIDENCE-BASED YOGA TEACHER TRAINING THAT IMPROVES PHYSICAL A	
	MENTAL HEALTH OUTCOMES, PROVIDES VOCATIONAL YOGA DEGREES AND JOB	1111
	PLACEMENT SUPPORT TO WOMEN AGES 14-24, AND REDUCES RECIDIVISM THRO	UGH
2	Did the organization undertake any significant program services during the year which were not listed on the	
_		s X No
	If "Yes," describe these new services on Schedule O.	C == 110
3		s X No
•	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expens	es.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses	
	revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$	)
	THE ORGANIZATION CREATES A SAFE SPACE FOR PREGNANT WOMEN FROM	
	VULNERABLE SOCIO-ECONOMIC BACKGROUNDS TO FIND SUPPORT THROUGH	
	ACTIVITIES INCLUDING YOGA CERTIFICATION AND OTHER WELLNESS WORK.	
4b	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$	
	/ (Exponed a final minimum grants of a final	
4c	(Code:) (Expenses \$	)
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$ )	
<u>4e</u>	Total program service expenses ► 358,059.	
	Form	9 <b>90</b> (2021)

# Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			ا ۔۔
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			٦,
_	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			<b>.</b>
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		x
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			x
•	Schedule D, Part III	8		Α_
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			x
40	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40		x
44	or in quasi endowments? If "Yes," complete Schedule D, Part V  If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,	10		
11	as applicable.			
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
а	0.44	11a		X
h	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	Ha		
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	110		
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b				
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			٦,
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			<b> </b> ₩
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	4.0		X
47	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	47		x
10	column (A), lines 6 and 11e? <i>If</i> "Yes," <i>complete Schedule G, Part I.</i> See instructions  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	17		_ <u> </u>
18	1c and 8a? If "Yes," complete Schedule G, Part II	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	10		<del></del>
19	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		<del></del>
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		х
			_	_

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Part IV | Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
-	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
_,	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? <i>If</i> "Yes," <i>complete Schedule L, Part III</i>	27		х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
20	instructions for applicable filing thresholds, conditions, and exceptions):			
_	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
а		28a	х	
h	"Yes," complete Schedule L, Part IV  A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	21	Х
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?	200		
C		200		Х
00	"Yes," complete Schedule L, Part IV	28c 29	Х	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	21	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			х
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			<b>.</b>
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			<b>₩</b>
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and		v	
	Part V, line 1	34	Х	v
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			₩.
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			₩.
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?		v	
Da:	Note: All Form 990 filers are required to complete Schedule 0	38	Х	
Pai				
	Check if Schedule O contains a response or note to any line in this Part V			<u> </u>
	Establis annih anni della 1900 Establis 1900		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  The number of Forms W-2G included on line 1a. Enter -0- if not applicable.			
b	Effect the number of Forms with a fine far. Effect of infort applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	_		
	(gambling) winnings to prize winners?	1c	000	<u> </u>

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Form **990** (2021)

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No
22	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,		162	NO
Za	filed for the calendar year ending with or within the year covered by this return 2a 0			
h	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.	LU		
32		За		х
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	0.5		
Tu	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		x
h	If "Yes," enter the name of the foreign country	Tu		
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a				
	any contributions that were not tax deductible as charitable contributions?	6a		х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		Х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7с		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.	_		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
''	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
-	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans 13b			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			<sub>V</sub>
	excess parachute payment(s) during the year?	15		X
40	If "Yes," see the instructions and file Form 4720, Schedule N.			v
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
17	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes " complete Form 6069	.,		

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a				
	more members of the governing body?	7a		Х
b				
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b		8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14		Х
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶ NY			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3	s only	) avail	able
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, are	d fina	ncial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	ASHLEY SHARE -			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A.	Officers, Directors	, Trustees, k	<b>Key Emplo</b>	yees, and Hig	ghest Com	pensated Em	ployees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

X Check this box if neither the organization n		orga	aniza			npe	nsat			
(A)	(B)			() Pos	C)			(D)	(E)	(F)
Name and title	Average		not c	heck	more	than		Reportable	Reportable	Estimated
	hours per					is bot or/trus		compensation	compensation	amount of
	week (list any	or					Ė	from the	from related organizations	other compensation
	hours for	direct				P		organization	(W-2/1099-MISC/	from the
	related	ee or	stee			nsate		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	Individual trustee or director	Institutional trustee		yee	Highest compensated employee		1099-NEC)	,	and related
	below	idual	ution	  -	Key employee	est co oyee	le.	·		organizations
	line)	Indiv	Instit	Officer	Keye	High emp	Former			
(1) ASHLEY SHARE	40.00									
CEO		Х		Х				0.	0.	0.
(2) DR. SHARONA BEN-HAIM, MD.	1.00									
BOARD MEMBER		Х						0.	0.	0.
(3) CHRISTINA BERNSTEIN	1.00									
TREASURER		Х		Х				0.	0.	0.
(4) DR. ERIKA D. BILLICK, MD, PH.D.	1.00									
SECRETARIAL OFFICER		Х		Х				0.	0.	0.
(5) CINDY CHEN DELANO	1.00									
BOARD MEMBER		Х						0.	0.	0.
(6) BOBBIE A. HECK	1.00									
BOARD MEMBER		Х						0.	0.	0.
(7) JULIE NAPOLITANO	1.00									
BOARD MEMBER		Х						0.	0.	0.
(8) JACQUELINE WONG	1.00									
BOARD MEMBER		Х						0.	0.	0.
(9) SUSANA XHAYET	1.00									
CFO STARTING IN 2022		Х		Х				0.	0.	0.
		1								
		1								
		1								
		1								
		1								
		1								
		1								

Form 990 (2021)

Form 990 (2021)	C/O ASHL									**_*	* * 8	802	Pa	age <b>8</b>
Part VII Section A. O	fficers, Directors, Trus	tees, Key Em	ploy	ees			ghe	st C	Compensated Employe	es (continued)				
(A Name a	•	Average hours per week (list any hours for	box	not c , unle cer ar	Posi check in ess per end a di	ition more rson i	than on the state of the state	n an	( <b>D</b> )  Reportable compensation from the organization	(E) Reportable compensatic from relatec organization (W-2/1099-MIS	on d s SC/	Est ame c comp fro	m the	of tion
		related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC/ 1099-NEC)	1099-NEC)		and	nizati relate nizatio	ed
1b Subtotal			<u> </u>		<u> </u>			<b>-</b>	0.		0.			0.
d Total (add lines 1b	uation sheets to Part VI o and 1c) dividuals (including but n							<b>&gt;</b>	0. 0.	000 of reportab	0.			0.
	the organization	lot illilited to ti	1056	IISLE	eu ai	JOV6	=) WI	10 10	eceived more than \$100	,,000 or reportab	ie .	1	Yes	0 <b>N</b> o
	n list any <b>former</b> officer, omplete Schedule J for s								ghest compensated emp			3		Х
and related organiz	isted on line 1a, is the su rations greater than \$150	0,000? If "Yes,	" co	mple	ete S	Sche	edule	) J f	for such individual			4		Х
	ed on line 1a receive or a ganization? <i>If</i> "Yes," com t Contractors	•				•			•			5		Х
·	e for your five highest co	-	-								npens	ation fr	om	
	(A) Name and business			ONI			<u> </u>		(B) Description of s		C	(C) ompen		1
	dependent contractors (i	•	ot li	mite	d to		se lis	stec	d above) who received n	nore than				
Ψ100,000 01 compe	Shoution nom the organi	Lation P					-					Form 9	90 (2	2021)

Form 990 (2021) C/O ASH
Part VIII Statement of Revenue C/O ASHLEY SHARE

1 4		Check if Schedule O contains a response or note to any lin	ne in this Part VIII			
		Officer if Octredule O contains a response of flote to arry in	(A)	(B)	(C)	(D)
			Total revenue	Related or exempt	Unrelated	Revenue excluded
				function revenue	business revenue	from tax under sections 512 - 514
(0 (0)						Sections 512 - 514
nt:	1	a Federated campaigns1a				
اق ق		b Membership dues 1b				
Łŝ,		c Fundraising events 1c				
Contributions, Gifts, Grants and Other Similar Amounts		d Related organizations1d				
in's,		e Government grants (contributions) 1e				
i Si		f All other contributions, gifts, grants, and				
the		similar amounts not included above 1f   382,403.				
		g Noncash contributions included in lines 1a-1f lg \$ 220,183.				
a Co		h Total. Add lines 1a-1f	382,403.			
		Business Code				
o l	2	_				
Š.		a b				_
Ser						
ΕŽ		c				
gra Re		d				
Program Service Revenue		e				
_		f All other program service revenue				
$\overline{}$		g Total. Add lines 2a-2f				
	3	Investment income (including dividends, interest, and				
		other similar amounts)				
	4	Income from investment of tax-exempt bond proceeds				
	5	Royalties				
		(i) Real (ii) Personal				
	6					
		b Less: rental expenses 6b				
		c Rental income or (loss) 6c				
		d Net rental income or (loss)				
	7	a Gross amount from sales of (i) Securities (ii) Other				
		assets other than inventory <b>7a</b>				
		<b>b</b> Less: cost or other basis				
ige		and sales expenses <b>7b</b>				
Ver		c Gain or (loss)7c				
Re		d Net gain or (loss)				
her Revenue		a Gross income from fundraising events (not				
ŏ		including \$ of				
		contributions reported on line 1c). See				
		Part IV, line 188a				
		b Less: direct expenses 8b				
		c Net income or (loss) from fundraising events				
	9	a Gross income from gaming activities. See				
		Part IV, line 19 9a				
		b Less: direct expenses 9b				
		c Net income or (loss) from gaming activities				
	10	a Gross sales of inventory, less returns				
		and allowances 10a 4,340.				
		b Less: cost of goods sold 10b 19,428.				
		c Net income or (loss) from sales of inventory	-15,088.	-15,088.		
S		Business Code				
og e	11	a				
Miscellaneous Revenue		b				
le sel		с				
Ais.		d All other revenue				
		e Total. Add lines 11a-11d				
	12	Total revenue. See instructions	367,315.	-15,088.	0.	0.

# Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Do	Check if Schedule O contains a respon- not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic	004 505	004 505		
	individuals. See Part IV, line 22	224,585.	224,585.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
_	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (nonemployees):				
а	Management	14,667.	14,667.		
b	Legal	5,881.	5,881.		
С	5 ······	3,001.	3,001.		
d	, <u> </u>				
e	š , ,				
f	Other. (If line 11g amount exceeds 10% of line 25,				
g	column (A), amount, list line 11g expenses on Sch 0.)	6,549.	3,949.	2,600.	
10		5,348.	5,348.	2,000	
12	Advertising and promotion	18,813.	18,813.		
13	Office expenses	10,013.	10,013.		
14 15	Information technology				
16	Royalties				
17	Occupancy				
	Travel				
18	Payments of travel or entertainment expenses				
19	for any federal, state, or local public officials Conferences, conventions, and meetings	2,836.	2,836.		
19 20	F	2,0001	2,000.		
20 21	Payments to affiliates				
21 22	Depreciation, depletion, and amortization				
22 23	Insurance	2,551.	2,296.	255.	
23 24	Other expenses. Itemize expenses not covered	=, ===	= , = = = =		
- '	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	PROGRAMMING, PROFESSION	67,535.	67,535.		
b	OUTREACH DONATIONS	7,180.	7,180.		
c	BANK CHARGES & FEES	2,969.	2,969.		
d	PRINTING, PHOTOGRAPHY,	2,000.	2,000.		
-	All other expenses	,	,		
25	Total functional expenses. Add lines 1 through 24e	360,914.	358,059.	2,855.	0
<u> </u>	<b>Joint costs.</b> Complete this line only if the organization	,	,	•	
-	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Form 990 (2021)
Part X | Balance Sheet

Pai	rt X	Balance Sheet			
		Check if Schedule O contains a response or note to any line in this Part X			
			<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing	13,388.	1	20,039.
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
ţ	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
Ä	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 33)	1 12 200	16	20,039
	17	Accounts payable and accrued expenses	2 - 2 2	17	2,750.
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Ø	22	Loans and other payables to any current or former officer, director,			
Liabilities		trustee, key employee, creator or founder, substantial contributor, or 35%			
abi		controlled entity or family member of any of these persons		22	
Ĩ	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25		26	2,750.
		Organizations that follow FASB ASC 958, check here			
Ses		and complete lines 27, 28, 32, and 33.			
au	27	Net assets without donor restrictions	10,888.	27	17,289.
Bal	28	Net assets with donor restrictions		28	·
nd		Organizations that do not follow FASB ASC 958, check here			
Ē		and complete lines 29 through 33.			
S O	29	Capital stock or trust principal, or current funds		29	
set	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
As	31	Retained earnings, endowment, accumulated income, or other funds		31	
Net Assets or Fund Balances	32	Total net assets or fund balances	1 0 0 0	32	17,289.
_	33	Total liabilities and net assets/fund balances	12 200	33	20,039.

Form **990** (2021)

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		57,3	
2	Total expenses (must equal Part IX, column (A), line 25)	2	3	50,9	
3	Revenue less expenses. Subtract line 2 from line 1	3			101.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		L0,8	888.
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10		L7,2	289.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedul	e O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewe	d on a			
	separate basis, consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b		X
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separa	e basis,			
	consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c		X
	If the organization changed either its oversight process or selection process during the tax year, explain on Sc	nedule O			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Aud	it		
	Act and OMB Circular A-133?		3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ		it		
	or audits, explain why on Schedule Q and describe any steps taken to undergo such audits		3h	1	

# **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

THE SHARE INSTITUTE, INC.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

\*\*-\*\*\*8802 C/O ASHLEY SHARE Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. ☐ Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

#### Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

<u> </u>	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")				54,685.	382,403.	437,088.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3				54,685.	382,403.	437,088.
	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						325,386.
6	Public support. Subtract line 5 from line 4.						111,702.
	ction B. Total Support						, , , , , , , , , , , , , , , , , , ,
	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Amounts from line 4	(=, = = : :	(-,	(=,====	54,685.	(e) 2021 382,403.	437,088.
	Gross income from interest,				,	,	
_	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
·	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						437,088.
12	Gross receipts from related activities,	etc (see instructi	one)	1		12	
	First 5 years. If the Form 990 is for the	,	,				
	organization, check this box and stor	-					<b>▶</b> X
Sec	ction C. Computation of Publ						
	Public support percentage for 2021 (I			column (f))		14	%
15	Public support percentage from 2020					15	%
	33 1/3% support test - 2021. If the o					nore, check this bo	
	stop here. The organization qualifies	•		•		•	
b	33 1/3% support test - 2020. If the						
	and <b>stop here.</b> The organization qual						ightharpoonup
17a	10% -facts-and-circumstances tes						or more.
	and if the organization meets the fact	•					•
	meets the facts-and-circumstances to		•	-			▶□
h	10% -facts-and-circumstances tes	•	•				10% or
~	more, and if the organization meets the	-				•	. = / =
	organization meets the facts-and-circ						▶□
18	Private foundation. If the organization			•			s
				, ,	, J J		

Schedule A (Form 990) 2021

## Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to

Section A. Public S	the tests listed be	low, please com	plete Part II.)				
Calendar year (or fiscal yea		(a) 2017	<b>(b)</b> 2018	(a) 2010	(4) 2020	(a) 2021	(f) Total
1 Gifts, grants, contrib	, , , , , , , , , , , , , , , , , , ,	(a) 2017	(b) 2016	(c) 2019	(d) 2020	(e) 2021	(f) Total
membership fees red	*						
include any "unusua	,						
2 Gross receipts from							
merchandise sold or	·						
formed, or facilities f	urnished in						
any activity that is re							
organization's tax-ex	· · · · -						
3 Gross receipts from are not an unrelated							
iness under section	510						
4 Tax revenues levied	· ·						
ization's benefit and	•						
or expended on its b	F						
5 The value of services							
furnished by a gover							
the organization with	_						
6 Total. Add lines 1 th	-						
7a Amounts included or							
3 received from disq <b>b</b> Amounts included on lines	·						
from other than disqualified							
exceed the greater of \$5,00							
amount on line 13 for the year							
c Add lines 7a and 7b							
8 Public support. (Subtr							
		/-\ 0047	(1-) 0040	(-) 0040	(-I) 0000	(-) 0004	(6) T-+-1
Calendar year (or fiscal yea	· · · · · ·	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 Amounts from line 6 10a Gross income from it							
dividends, payments	,						
securities loans, rent	s, royalties,						
and income from sim							
<b>b</b> Unrelated business taxa							
(less section 511 taxes	·						
acquired after June 30,							
c Add lines 10a and 10							
activities not include							
whether or not the b							
regularly carried on							
12 Other income. Do no or loss from the sale							
assets (Explain in Pa	ırt VI.)						
13 Total support. (Add lines	· · · · · ·			<u> </u>	l .		
14 First 5 years. If the I		organization's fi	irst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organizat	ion,
check this box and s							<u> </u>
Section C. Comput						T T	
15 Public support perce						15	<u>%</u>
16 Public support perce						16	%
Section D. Comput						147	
17 Investment income p						17	<u>%</u>
18 Investment income p						18	<u>%</u>
19a 33 1/3% support te							
more than 33 1/3%,							
b 33 1/3% support te							
line 18 is not more th							
20 Private foundation.	It the organization	<u>i did not check a</u>	box on line 14, 19	a, or 19b, check t	his box and see in:	structions	▶∟

132023 01-04-22

Schedule A (Form 990) 2021

# Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
		103	140
	1		
	2		
	3a		
	3b		
	30		
	3c		
	4a		
	4b		
	4-		
	4c		
	5a		
	5b		
	5c		
	6		
	7		
	8		
	9a		
	OL.		
	9b		
	9с		
	10a		
	10h		
ulc	10b	n 990	2021

COLIC	date // from 600) ESE		_ , ,	age <b>c</b>
Pa	rt IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
800	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported	_		
_	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
	and or type in empherioning enganinations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		100	110
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
<u>Sec</u>	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)	ł-		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	structio	$\vdash$	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	_		
_	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
_	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <b>Answer lines 3a and 3b below.</b>			
а		_		
L	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b>	3a		
a	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b | 132025 01-04-22 | Schedule A (Form 990) 2021

Sche	edule A (Form 990) 2021 C/O ASHLEY SHARE			**-***8802 Page 6
_	rt V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organ	izations	, ago c
1	Check here if the organization satisfied the Integral Part Test as a qualify			in Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu	st complete	Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	<b>1</b> b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	cion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Schedule A (Form 990) 2021

5

6

5 Income tax imposed in prior year

instructions).

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

Par	t V Type III Non-Functionally Integrated 509		anizations (continu	red)	OOOZ Fage 7						
	on D - Distributions	( /	Contine	ieu)	Current Year						
	Amounts paid to supported organizations to accomplish exe	mpt purposes		1	-						
	Amounts paid to perform activity that directly furthers exemp										
	organizations, in excess of income from activity			2							
3	Administrative expenses paid to accomplish exempt purpose	es of supported organization	ns	3							
4	Amounts paid to acquire exempt-use assets	11		4							
5	·	alified set-aside amounts (prior IRS approval required - provide details in Part VI)									
6	Other distributions (describe in Part VI). See instructions.										
7	Total annual distributions. Add lines 1 through 6.			7							
8	Distributions to attentive supported organizations to which the	ne organization is responsive	<del></del>								
	(provide details in Part VI). See instructions.			8							
9	Distributable amount for 2021 from Section C, line 6	·									
10	Line 8 amount divided by line 9 amount			10							
		(i)	(ii)		(iii)						
Secti	on E - Distribution Allocations (see instructions)	Excess Distributions	Underdistribution Pre-2021	ns	Distributable Amount for 2021						
_1_	Distributable amount for 2021 from Section C, line 6										
2	Underdistributions, if any, for years prior to 2021 (reason-										
	able cause required - explain in Part VI). See instructions.										
3	Excess distributions carryover, if any, to 2021										
a	From 2016										
b	From 2017										
c	From 2018										
d	From 2019										
е	From 2020										
f	Total of lines 3a through 3e										
g	Applied to underdistributions of prior years										
h	Applied to 2021 distributable amount										
i_	Carryover from 2016 not applied (see instructions)										
<u>j</u>	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.										
4	Distributions for 2021 from Section D,										
	line 7: \$										
a	Applied to underdistributions of prior years										
b	Applied to 2021 distributable amount										
c	Remainder. Subtract lines 4a and 4b from line 4.										
5	Remaining underdistributions for years prior to 2021, if										
	any. Subtract lines 3g and 4a from line 2. For result greater										
	than zero, explain in Part VI. See instructions.										
6	Remaining underdistributions for 2021. Subtract lines 3h										
	and 4b from line 1. For result greater than zero, explain in										
	Part VI. See instructions.										
7	Excess distributions carryover to 2022. Add lines 3j										
	and 4c.										
_8_	Breakdown of line 7:										
	Excess from 2017										
	Excess from 2018										
	Excess from 2019										
	Excess from 2020										
<u>e</u>	Excess from 2021										

Schedule A (Form 990) 2021

### **SCHEDULE I** (Form 990)

Department of the Treasury Internal Revenue Service

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

THE SHARE INSTITUTE, INC.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

	of the organization THE SHARE INSTITUTE, INC.  C/O ASHLEY SHARE										
Part I General Information on Grants a	nd Assistance										
<ol> <li>Does the organization maintain records criteria used to award the grants or assist</li> <li>Describe in Part IV the organization's pro</li> </ol>	stance?										
Part II Grants and Other Assistance to recipient that received more than	Domestic Organi	zations and Domest	ic Governments.	complete if the org	anization answered "\	es" on Form 990, Part	t IV, line 21, for any				
<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance				
<ul><li>2 Enter total number of section 501(c)(3) a</li><li>3 Enter total number of other organization</li></ul>											

Page 2

Schedule (Form 990) 2021 C/O ADITED DIM	ш				Page A
Part III Grants and Other Assistance to Domestic Individua Part III can be duplicated if additional space is needed	<b>ls.</b> Complete if the	e organization answ	ered "Yes" on Form 9	990, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
IN-KIND DONATION	1	0.	110,000.	FMV	HOUSEHOLD FURNITURE
IN-KIND DONATION	1	0.	20,195.	FMV	BOOKS AND HOUSEHOLD ITEMS
IN-KIND DONATION	1	0.	. 24,750.	FMV	CLOTHING AND HOUSEHOLD ITEMS
IN-KIND DONATION	1	0.	50,000.	FMV	BOOKS
					TEACHING MATERIALS AND COVID
IN-KIND DONATION	1	0.	13,250.	FMV	PPE
Part IV Supplemental Information. Provide the information re	quired in Part I, lir	ne 2; Part III, column	(b); and any other a	dditional information.	

#### **SCHEDULE L**

Department of the Treasury Internal Revenue Service

(Form 990)

# **Transactions With Interested Persons**

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open To Public Inspection

Name of the organization THE SHARE INSTITUTE, INC.

Employer identification number \*\* - \* \* \* 8 8 0 2

Schedule L (Form 990) 2021

		OA AD	خديد	I SHAKE									00	0 4		
Part I	Excess Bene	fit Trans	sacti	ons (section 50	01(c)(3	), sect	ion 501(	(c)(4), and se	ctio	n 501(c)(29) orga	anizati	ons o	nly).			
	Complete if the c	organizatio	n ansv	vered "Yes" on	Form 9	990, Pa	art IV, lin	ne 25a or 25b	o, or	Form 990-EZ, P	art V,	line 40	)b.			
1 ,			(b) F	Relationship bety	ween o	disqual	lified							(d)	Corre	cted?
(a) Na	me of disqualified p	erson		person and or	ganiza	ation		(0	;) De	escription of tran	ISactio	ori		Y	es	No
2 Enter	the amount of tax is	ncurred by	the o	rganization man	agers	or disc	qualified	persons du	ring	the year under						
section	on 4958											<b>\$</b>				
3 Enter	the amount of tax,											<b>&gt;</b> \$				
					-											
Part II	Loans to and	l/or Fror	n Int	erested Per	sons											
	Complete if the c	organizatio	n ansv	vered "Yes" on I	Form 9	990-EZ	, Part V,	line 38a or F	orn	n 990, Part IV, lin	ne 26;	or if th	e orga	anizati	on	
	reported an amo	unt on For	ท 990	, Part X, line 5, 6	3, or 22	2.							_			
(a	a) Name of	(b) Relatio			(d) Lo	an to or	(e)	Original	(f	) Balance due	(g)	ln	<b>(h)</b> Ap by bo	proved	(i) W	ritten
inter	interested person with organi		zation	of loan		n the zation?		oal amount	`	,	defa		comm	nittee?	agree	ment?
					То	From					Yes	No	Yes	No	Yes	No
Fotal								> \$								
Part III	Grants or As	sistance	Ber	nefiting Inter	este	d Pe	rsons.									
	Complete if the c	organizatio	n ansv	vered "Yes" on I	Form 9	990, Pa	art IV, lin	ne 27.								
(a) N	lame of interested p		$\neg$	<b>b)</b> Relationship				Amount of		(d) Type	of		(е	) Purp	ose o	f
			'	interested pers	on an		à	ssistance		assistan				assist		
				the organiza	ation											
			$\overline{}$													

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Complete if the organization answered  (a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization? revenues?		
				Yes	No	
ASHLEY SHARE AND GREG JAKU	BOARDMEMBER AND SPO	220,183.	IN-KIND DON		Х	
					-	
Part V Supplemental Information.						
Provide additional information for response	onses to questions on Schedule L (see	instructions).				
SCH L, PART IV, BUSINESS T	'RANSAC'I'IONS INVOLVI	NG INTEREST	'ED PERSONS:			
(A) NAME OF PERSON: ASHLEY	SHARE AND GREG JAK	UBOWSKY				
/P/ DELATIONGLED DETERMINE	NIMEDECHED DEDCON AN	D ODGANIZAT	TON.			
(B) RELATIONSHIP BETWEEN I	NTERESTED PERSON AN	D ORGANIZAT	TION:			
BOARDMEMBER AND SPOUSE OF	BOARDMEMBER					
(P) PEGGPIPHION OF HP1NG10	MION IN KIND DONAM	TOMA				
(D) DESCRIPTION OF TRANSAC	TION: IN-KIND DONAT	IONS				

## **SCHEDULE M** (Form 990)

Department of the Treasury Internal Revenue Service

**Noncash Contributions** 

OMB No. 1545-0047

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization

THE SHARE INSTITUTE, INC. C/O ASHLEY SHARE

Employer identification number \*\*-\*\*\*8802

Pai	rt I Types of Property						
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu	•	ts
1	Art - Works of art						
2	Art - Historical treasures						
3	Art - Fractional interests						
4	Books and publications						
5	Clothing and household goods						
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities - Publicly traded						
10	Securities - Closely held stock						
11	Securities - Partnership, LLC, or						
	trust interests						
12	Securities - Miscellaneous						
13	Qualified conservation contribution -						
	Historic structures						
14	Qualified conservation contribution - Other						
15	Real estate - Residential						
16	Real estate - Commercial						
17	Real estate - Other						
18	Collectibles						
19	Food inventory						
20	Drugs and medical supplies						
21	Taxidermy						
22	Historical artifacts						
23	Scientific specimens						
24	Archeological artifacts  Other ► ( CLOTHING AND )	X	0	220 193	FAIR MARKET	777 T TTE	,
25	· · · · · · · · · · · · · · · · · · ·		· · · · ·	220,103.	TAIN MANNET	VALUE	
26	Other () Other ()						
27 28	Other ( )						
29	Number of Forms 8283 received by the organi	I ization durin	n the tay year for (	contributions			
23	for which the organization completed Form 82						
	To which the organization completed from 62	.00,1 411 4, 2	onice / totale wiedg	Jonione		Yes	No
30a	During the year, did the organization receive b	v contributio	on any property re	ported in Part I. lines 1 throu	gh 28, that it	1.00	110
	must hold for at least three years from the dat	•		•	,		
	exempt purposes for the entire holding period					30a	Х
b	If "Yes," describe the arrangement in Part II.						
31	Does the organization have a gift acceptance	policy that re	equires the review	of any nonstandard contribu	ıtions?	31	Х
	Does the organization hire or use third parties						
			_			32a	X
b	If "Yes," describe in Part II.						
33	If the organization didn't report an amount in o	column (c) fo	r a type of propert	y for which column (a) is che	cked,		
	describe in Part II.						

For Paperwork Reduction Act Notice, see the Instructions for Form 990. LHA

Schedule M (Form 990) 2021

# THE SHARE INSTITUTE, INC.

Schedule M	(Form 990) 2021 C/O ASHLEY SHARE	**-***8802	Page 2
Part II	<b>Supplemental Information.</b> Provide the information required by Part I, lines 30b, 32b, and 33, is reporting in Part I, column (b), the number of contributions, the number of items received, or a combinis part for any additional information.	and whether the organization of both. Also com	ation

132142 11-17-21

32

## **SCHEDULE 0** (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or Form 990-EZ. ► Go to www.irs.gov/Form990 for the latest information. Inspection

Department of the Treasury Internal Revenue Service Name of the organization

THE SHARE INSTITUTE, INC. C/O ASHLEY SHARE

**Employer identification number** \*\*-\*\*\*8802

OMB No. 1545-0047

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
HELP THEM BETTER MANAGE STRESS, DEVELOP HEALTHY MOVEMENT HABITS, AND
BETTER COPE UNDER STRESSFUL SOCIAL AND ACADEMIC CIRCUMSTANCES.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
THE PRINCIPLES AND TEACHINGS OF YOGA TO INCARCERATED WOMEN.
FORM 990, PART VI, SECTION B, LINE 11B:
FORM IS SUBMITTED TO BOARD FOR REVIEW PRIOR TO FILING.
FORM 990, PART VI, SECTION B, LINE 12C:
THE BOARD OF DIRECTORS, OFFICERS, AND KEY PERSONS MUST SIGN AND FILE A
CONFLICT OF INTEREST DISCLOSURE STATEMENT ON AN ANNUAL BASIS.
FORM 990, PART VI, SECTION C, LINE 18:
DOCUMENTS ARE AVAILABLE UPON REQUEST.
FORM 990, PART VI, SECTION C, LINE 19:
DOCUMENTS ARE AVAILABLE UPON REQUEST.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

#### **SCHEDULE R** (Form 990)

Department of the Treasury Internal Revenue Service

# **Related Organizations and Unrelated Partnerships**

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number \*\*-\*\*\*8802

OMB No. 1545-0047

Open to Public Inspection

THE SHARE INSTITUTE, INC. Name of the organization C/O ASHLEY SHARE

(a)	(b)	(c)	(d)	(e)		(f)	
Name, address, and EIN (if applicable) of disregarded entity	Primary activity	Legal domicile (state of foreign country)				controllin	g
Identification of Related Tax-Exempt Or organizations during the tax year.	rganizations. Complete if the organizat	tion answered "Yes" on Form 990	D, Part IV, line 34,	because it had one	or more related tax-ex	kempt	
Identification of Related Tax-Exempt Or organizations during the tax year.  (a)  Name, address, and EIN of related organization	rganizations. Complete if the organizat  (b)  Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section conf	trolled
organizations during the tax year.  (a)  Name, address, and EIN  of related organization  HE SHARE FUND, INC 86-2277348	(b)	(c) Legal domicile (state or	(d) Exempt Code	(e) Public charity status (if section	(f) Direct controlling	Section conf	trolled
organizations during the tax year.  (a)  Name, address, and EIN  of related organization  E SHARE FUND, INC 86-2277348  PURDY AVENUE, STE 567	(b)	(c) Legal domicile (state or	(d) Exempt Code	(e) Public charity status (if section	(f) Direct controlling	Section conf	trolled
organizations during the tax year.  (a)  Name, address, and EIN  of related organization  E SHARE FUND, INC 86-2277348  PURDY AVENUE, STE 567	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling	Section conf	trolled tity?
organizations during the tax year.  (a)  Name, address, and EIN  of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling	Section conf	trolled tity?

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

<u> </u>	·		1	1		1						
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(I	h)	(i)	(j		(k)
Name, address, and EIN	Primary activity	Legal domicile	Direct controlling	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total	Share of	Disproportionate		Code V-UBI	Gene	al or P	Percentage ownership
of related organization		(state or foreign	entity	related, unrelated, lexcluded from tax under	income	end-of-year assets	alloca	itions?	amount in box	partr	ner?	ownership
		country)		sections 512-514)		833013	Yes	No	amount in box 20 of Schedule K-1 (Form 1065)	Yes	No	
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	512(t contr ent	tion b)(13) rolled tity?
		country)		S. 1. 25.y		400010		Yes	No
									<u> </u>

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Yes No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1	During the tax year, did the organization engage in any of the following transactions	s with one or more r	elated organizations listed	in Parts II-IV?				
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	<i>!</i>			1a		X	
b	Gift, grant, or capital contribution to related organization(s)				1b		X	
	Gift, grant, or capital contribution from related organization(s)				1c	Х		
	Loans or loan guarantees to or for related organization(s)				1d		X	
	Loans or loan guarantees by related organization(s)				1e		X	
f	Dividends from related organization(s)				1f		Х	
g	Sale of assets to related organization(s)				1g		Х	
	Purchase of assets from related organization(s)				1h		X	
i	Exchange of assets with related organization(s)				1i		X	
j	Lease of facilities, equipment, or other assets to related organization(s)				1j		X	
k	Lease of facilities, equipment, or other assets from related organization(s)				1k		X	
	Performance of services or membership or fundraising solicitations for related orga				11		X	
m	m Performance of services or membership or fundraising solicitations by related organization(s)							
	Sharing of facilities, equipment, mailing lists, or other assets with related organizati				1n		X	
	Sharing of paid employees with related organization(s)				10		X	
р	Reimbursement paid to related organization(s) for expenses				1p		X	
	Reimbursement paid by related organization(s) for expenses				1q		X	
r	Other transfer of cash or property to related organization(s)				1r		X	
	Other transfer of cash or property from related organization(s)				1s		X	
2	If the answer to any of the above is "Yes," see the instructions for information on w	ho must complete t	his line, including covered	relationships and transaction thresholds.				
	(a) Name of related organization	(b) Transaction type (a-s)	<b>(c)</b> Amount involved	(d) Method of determining amount inv	olved			
1) '	THE SHARE FUND, INC	С	20,000.	FMV				
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2)								
۵۱								
3)								
<b>4</b> \								
4)								
5)								
- <i>,</i>								
6)								
	3 11-17-21	36		Schedule F	R (Forr	n 990)	2021	

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	partners s 501(c)( orgs.?  Yes N	Share of total income	Share of end-of-year assets	Disprotion allocat Yes	opor- ate ions?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Genera managi partne Yes N	or Percentage in ownership o
of entity		(state or foreign country)	excluded from tax under sections 512-514)	orgs.? Yes N	yy total income	end-of-year assets	Yes	No	of Schedule K-1 (Form 1065)	yes N	o ownership
		country)	sections 512-514)	Yes N	No income	assets	Yes	No	(Form 1065)	Yes N	0
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